

# **Provider Portal Authorizations**

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# **INTRODUCTION**

Welcome to the CenCal Health Website www.cencalhealth.org . The Website contains many interactive capabilities such as checking member eligibility, request pre-authorizations, claims billing and report capabilities.

This document contains step-by-step instructions on how to access CenCal Health's interactive portal for Providers, Administrators and Staff. Websites are not static documents they are updated and changed constantly to meet the needs of users, to improve functionality, and to meet nationally recognized standards and regulations in healthcare.



# **MEMBER ELIGIBILITY & IDENTIFICATION**

CenCal Health does NOT determine eligibility and a member's eligibility with CenCal Health can change. Medi-Cal members receive a permanent plastic identification card called a Benefits Identification Card or "BIC" and a CenCal Health Insurance card.

GROUP PLAN IDENTIFICATION KEY

110 Santa Barbara Health Initiative (SBHI) Medi-Cal 1120 San Luis Obispo Health Initiative (SLOHI) Medi-Cal



These card must be used for identification purposes but does not provide proof of eligibility. These cards are issued only once and reissued only when information on the card has changed.

# FOR PROVIDERS

There are many ways to access our Provider Portal once you select 'Providers' icon.



# **POVIDER PORTAL (RESTRICTED)**

## New User Account Access

This area is "restricted" to authorized users only. New In-Network contracted providers will receive a username and password after they have contacted CenCal Health. For questions on this portal or account access, contact the Web Master at <u>webmaster@cencalhealth.org</u>.

Please appoint a 'Physician/Administrator' for your office as this staff member will manage all user access to the portal and will be responsible for setting your office staff accounts through this portal.

# CenCal Health encourages all individual user accounts to be secure and not used by multiple users. CenCal Health will not be held responsible for any erroneous use of a provider user account.

User Account Information Requirements:

- Provider/Organizations Name
- Tax Identification Number
- National Provider Identifier (NPI)
- Physician/Administrator E-mail address (preferred, organizational email address)
- Point of Contact



# Portal Log In

Once you click on the you will see the following screen:

### First Time Login:

All individual accounts are created by your 'Physician/Administrator' User within your practice. After your account is created, the individual User will login with their email address as their Username, and a temporary password will be provided. The system will prompt the user to create their own individual password.

Explore CenCal Health	Members	Providers	Community	Contact Us	
Log in.					
SECURITY UPDATE:					
To enhance the secur address,	ity of this port.	el, CenCal Healt	th has made chan	ges to the user a	uthentication process. You are now available to login with a valid email
belief to a fee					
All portal users are i password will follow organization's syste enter the Tax ID nur	required to en v after logging m administra mber for one o	iter an email a in to the port tor to request organization a	iddress in the Us al. If you receive access. Users wi t a time at log in	erName field as a notice that th th access to mu	well as their existing password. A prompt to create a new personal e user account email is invalid, the user will need to contact your tiple organizations with separate Tax ID numbers, will be required to
Previous portal logi	ns using W# w	ill no longer p	rovide access to	the Provider Po	rtal.
Enter credentials to	o log in.				
UserName					
Password					
LOS IN					
Forgot your password	n 🔶				
Want to learn more?	View our Porta	Resource Guit	ies.		

#### Password Change Policy:

The system will prompt each User to change their password after 180 days of entry.

icon,

#### Password Entry Error or Password Assistance:

If you enter your information after (3) three invalid attempts, the system will lock your account. Your 'Physician/Administrator' can also 'Unlock' your account or provide assistance on creating new accounts.

#### Forgot your Password?

All Users can reset their password through the 'Forgot your password?' function and the system auto assign a temporary password for access.

#### **Automatic Deactivation Policy:**

CenCal Health will automatically deactivate all User accounts if no activity of the portal is utilized after 90days. It is still the responsibility of the Administrative User to deactivate accounts if staff no longer work for your practice.

#### **User Screen Role Access:**

All interactive features are listed along the left column of the page and are specific to each 'User Role' (i.e. if you submit claims you should see the 'Claims Entry'). Please contact your 'Physician/Administrator' within your organization if you need access to specific roles so you can have them added to your interactive tab.

#### **Multi-User Access:**

Users could have 'multi-user' access for more than one group (i.e. third party billers that have access to more than one IRS#). In this instance, the User will be able to toggle to each specific IRS# they are assigned to by clicking the IRS drop down box.





# DATA FORMS OVERVIEW HOME PAGE

The screen above indicates all active forms available on the portal. Please contact your Physician/Administrator should you need access to any of the above screens. The details provided below contain step-by-step instructions on how to access CenCal Health's interactive portal.

Provider - PCP	Data Forms Overview
Home	Data Portis Overview
	Security
Claims Entry	Cencel Health's Website employs Secure Socket Layer (SSL) technology to ensure that all information transmitted between CenCel Health and your office
Eligibility	is encrypted and secure. This security, however, is only as strong as your organization's username and password. Within your organization, only share the account on a need-to-know basis with staff who must access the CanCal Health web site to perform their jobs. Protoct sensitive patient information. Lat the CanCal Health webmater innow whenever a enrividend employee leaves your contanization, so that the organization's assess of an te channed. The
Transaction Services	CenCal Health webmaster can be contacted at <u>webmaster@cencalhealth.org</u> .
Authorization	Forms & Reports
Reports	Flectronic Funds Transfer
Constitution Of Cons	
Procedure Pricer	Effective January 1, 2014, Electronic Fund Transfers (EFTs) are available through CenCal Health for various payment types. In order to receive EFTs, providers must enroll for the option to receive their payments electronically.
SMART Programs	Claim Forms
Downloads	Five claim form types are supported: CMS-1500, Medical Supplies, UB-04 and LTC. Click on the claim form type on the left to view the form. Upon
PCP Reassignment	submission of the form you will receive a claim control number (CCN) for that claim.
Pharmacy Forms	Eligibility
RBM Forms	Cencal Health has updated its eligibility form and created a batch eligibility form for providers who consistently check eligibility on groups of members. We hope that you find these forms accessible and beneficial.

# AUTHORIZATION

## Add/view Authorizations



There are five (5) Authorization types that providers can submit online such as the Medical TAR (50-1), Request for Extension of Stay in Hospital (18-1), LTC Authorization Form (20-1), and the PCP Referral Authorization Form (RAF) and PCP Behavioral Health (RAFB).

The main home screen allows a provider to see a list of authorization types, a hyperlink to view a specific authorization, the status, Requesting Provider, and Servicing Provider.

Providers can filter their search by entering the Authorization Number (Auth No), Member ID, Member Name, Status (Pended, Approved, Denied), Received Date, Date of Service, Decision

Date, and then click filter your search. Once filtered, you may download the file into a CSV by clicking the contained.

Authorizations Module										
NEW					Search	Criteria			RESET	EXPORT
	F	tequesting Provider		Auth No	Member ID	Member First Name	Member Last Name	Status		
		Select Provider	*						*	
	Rece	ived Date	D	ate of Service	1	Decision Date	Result Size			
		to		to		to	Select	- Q		
	Auth No	Member	Member	Typ	e Status	Requesting Provider	Servicing Provider	Rec Date	Dec Date	Steale
	W			50-1	Pending	Central Coast ENT Spe	sci Sansum Clinic	07/29/2021	07/29/2021	08/0* -
8	W.			18-1	1 Pending	Central Coast ENT Spe	cci Central Coast ENT Spe	ci 07/29/2021	07/29/2021	08/01
100	W			18-1	1 Approve	d Coastal Valley Health C	Coastal Valley Health C	e 07/29/2021	07/29/2021	08/0-

# Submit a new authorization

Click the icon to submit a Medical TAR (50-1), Request for Extension of Stay in Hospital (18-1), LTC Authorization Form (20-1), and the PCP Referral Authorization Form (RAF) and PCP Behavioral Health (RAFB).



Authorizations Module										
NEW			Search Crite	ria		RESET	EXPORT			
	Requesting Provider	Auth No	Member ID	Member First Name	Member Last Name	Status				
	Select Provider	-					*			
	Received Date	Date of Serv	vice	Decision	Date Result Size	e				
	to	to		to	Select	<b>→</b> Q				

BROKING LAR Create Authorization									
lember Info									
Member No.*		First Name*			Last Name*		DOB*	Gender	
		First Name			Last Name		mm/dd/yyyy		
* Member ID and either DO	IB or Fi	rsILast Name are	required						
uthorization info					Entered Date:			Entered By:	
Auth Type*		Start Date*	Exp Date*	Category*		Contact: Name*	Phone*	Email*	
	~	mm/dd/yyyyy	mmidd/yyyyy		~				
Limited to One Const	Itatio	n/Office Visit							
▼ Remarks									
Add Remarks:									
lequesting Provider									
Name - NPI*									

## When submitting a new authorization, the form will require member verification by entering the Member ID#, First/Last Name, or Date of Birth (DOB).

The form will then provide the user with the Member's PCP Group Name, PCP Group NPI#, PCP phone number, PCP fax number, and the member's eligibility effective dates.

Create Aut	tho	rization						R
lember Info								
Member No.*		First Name*	Last Nam	e*	DOB*	Gender		
Member ID, DOS and et	her DO	5 or First/Last Name are requ	ired			14		
Health Plan			Line Of Business	Effective Date	Term Date			
SBHI PCP Name			HA1100 PCP NPI	7/1/2021 PCP Phone	7/31/2021 PCP Fax			
th Info			Entered Date:07/015	2021 4.16 PM		Entered By	isabel mendez@sbo	linics o
Auth Type'		Start Date"	Expiration Date*		Contact Name	o*	Contact Phone	
	~	mm/dd/yyyy	mm/dd/yyyy					
Category*					Contact Emai	r		
	~							

Once entered, choose your **authorization type** (18-1, 20-1, 50-1, RAF Referral, Behavioral Health (RAFB) via the drop down arrow, and the form will auto populate with the field requirements.



Extension of Stay in Hospital 18-1 form is used to determine the medical necessity for admission and for continued acute care and to facilitate a transfer or transition of care. This should be submitted by the Admitting inpatient hospital, rehab clinic, or Long Term Acute Care (LTAC) facility.

LTC Authorization 20-1 form is used to determine the medical necessity for admission and for continued stay in a skilled nursing facility, subacute care, and a congregate living

health facility, and should be submitted only by those facilities.

<u>Treatment Authorization Request (TAR 50-1)</u> is submitted by the requesting provider for medical services including physician-administered-drugs, which need to be reviewed for medical necessity and appropriateness of care by CenCal Health



<u>Medi-Reservation</u> A two service per month limitation applies to all Limited Service Providers. Limited Service Providers consist of Audiologists, Acupuncturists, and Chiropractors. Services applied to the two services per month limitation do not require a Referral Authorization Form (RAF) from the member's PCP, but must be reserved through the Medi Reservation process. A confirmation number will auto populate once the service is reserved and the form is 'submitted successfully'.

Members are restricted to a combined total of 2 visits per month and will not be granted authorization for additional services beyond this limit. The procedure code on the reservation must match the procedure code on the claim. If the code billed is different than the code reserved, reverse the reservation and resubmit it with the correct code. This can be done by selecting 'Reversal' located under the 'Serv Type' drop down option.

Serv Type*						
Reservation	~					
Reservation						
Reversal						

**Note**: Providers should not reserve a Medi-Reservation service unless certain that the service will be rendered. Providers who <u>do not</u> provide the service must reverse the reservation to allow the member to obtain another service.

<u>Referral Authorization Form (RAF)</u> allows a PCP Group to refer their assigned members to a Specialist for consultation.

<u>Behavioral Health RAF Referral (RAFB)</u> is used when a PCP would like to refer their assigned member to a contracted Behavioral Health (ABA) provider, Medication Management, Neuropsychological Testing, Psychological Testing, Psychotherapy request

## Authorization Info

Auth Info			Entered Date 07/01/202	21 4 16 PM	Entered By isabel mendez@sbclinics.org		
Auth Type*	Start I	Date"	Expiration Date	Limited to One Consultation/Office Visit	Contact Name*	Contact Phone*	
Category*	~				Contact Email*		

Enter the '**Start Date' and 'Expiration Date'** for your authorization. The users contact information will auto populate based off of the users access and will allow CenCal Health Medical Management Department to contact you for additional details (as needed).

**Serv Type:** This field only applies to a RAFB request as the PCP will need to select the following authorization request type.

**Category** drop down will allow the user to determine the following:

- **Pre-service** is a prior authorization
- Post-service would be used for retro authorizations
- Concurrent is used if the member was receiving additional services
- Pre-service/Concurrent Urgent are for urgent requests

**Remarks** allows the user to 'Add Remarks:' specific to the service which is reviewed by our Medical Management Department.



Psychotherapy

Select... ABA (Behavioral Health Treatment) Medication Management Neuropsychological Testing Psychological Testing



If you are submitting a TAR, please provide the RAF# within your medical justification notes.

- Remarks	
Add Remarks:	Ν
	45

**Requesting Provider** is your provider group NPI# and if you have multiple NPI#'s associated to your IRS# it will provide you with a list so you can determine what site your member is assigned to.

Requesting Provider							
Name - NPI*							
v							

**Servicing Provider/Facility** is used when a PCP is referring their member to a specialist. Users can enter a Specialist's NPI#, or search via the context is context.

Servicing Provider/Facility									
NPI*	Name	Specialty							
Q									
Servicing Provider/Facility Info									



**NOTE:** When submitting a RAFB authorization request the 'Service/Provider Facility' field is not required as our Behavioral Health Department will confirm the best referral to the correct provider specialist. If a member would like to continue with care, a PCP can still utilize this field.

The Specialist's **Servicing Provider/Facility Info** address and phone number will populate on the form as additional verification.

Dx1*         Dx2         Dx3         Dx4         Dx6         Dx6           Q	Requested Se	rvices					
	Dx1*	Dx2	Dx3	Dx4	Dx5	Dx6	
		Q	Q	Q	QI	Q	Q

Diagnosis code is required in the first Dx1 box, with following diagnostic codes as needed. You

may also search by clicking on the icon and you can search for a list of diagnosis codes.



Line Items							
#	Date(s) of Service*	Service Code*	Modifier	Units	Qty*	Charge	
1 T	to	Q	~				
2	to	Q	~				
3	to	Q	~				
4	to	Q	~				
5	to	Q	~				
6	to	Q	~				

**Line Items** will populate for the 50-1 Medical TAR form which requires Date(s) of Service, Service Code (procedure code or CPT code), Modifier, Units, Quantity, and Charge (billed charges).

To **<u>submit your authorization</u>**, click on the contract of the submitted successfully, the authorization # will populate on the top line in green, and will be placed on the first line item within the home.

Back to List	tion					+ 🖉 🛤
Authorization W	Successfully Submitted					
Member						
Member No.*	Member Name*			DOB*	Gender	
- Coverage Info (M	ost Recent)					
Auth Number: W	Receiv	ed Date:07/29/2021 4:25 AM				Status:Pending
Auth Type* 50-1 Medical	Start Date*         Exp Date         C:           7/1/2021         7/31/2021         P	ategory* Post-service	Contact: Name*	Phone*	Email*	

## **Upload Attachments**

Once you save the details within your authorization, you have the ability to upload attachments for medical justification and supporting documentation so CenCal Health's Medical Management Department can further review.

Follow the steps below to attach your supporting documentation to new authorization requests.

1. Enter all pertinent information to your Authorization Form (TAR, RAF, FORM 18-1, 20-1), then

click submit icon button. If all information submitted is valid, the Attach Button(s) will

become visible via the *Attach* button icon. If the authorization was not successfully submitted, the Attach Button(s) will not be visible

Back to List Authoriza	tion				+ 0 12
Authorization W	Successfully Submitted				
Member					
Member No.*	Member Name*			DOB* Gender*	
← Coverage Info (Mo	ost Recent)				
Auth Number: W	R	eceived Date:07/29/202	21 4:25 AM		Status:Pending
Auth Type* 50-1 Medical	Start Date*         Exp Date           7/1/2021         7/31/2021	Category* Post-service	Contact: Name*	Phone* Email*	



Click on the Add Attachment icon to upload your supporting documents.

Attachments for Au Back to List   Back to Auth Files will only be accessible for	th#: W download for 30 days							
Category	Filename	Uploaded By	Up	load Date	Add Attachment			
Page 0 of 0								
The submitted of the attachmen indicate the Co and then click documents fror	authorization r t function. Fo ategory type ( Choose File n your file dat	number will apper llow the steps to Initial, or Addition n to upload a source.	ar on al),	Click "Choose F Category: Initial Upload File: Choose File No File Types: .pdf .jp	File" and Select a al O Additional file chosen	file to Attach to: W	Car Max File Size: 44	x ncel MB
Once the docu indicate file na button will app for upload. Clic document to th	ument is chose me, and the ear once a file ck <sup>UPLOAD ATTACHME</sup> ne authorizatio	en, the screen will <sup>JPLOAD ATTACHMENT</sup> icol to been select to save the pn.	n red	Click "Choose File Category: Initial Upload File: Choose File Blankt	e" and Select a fil Additional w9.pdf	le to Attach to: W	CHMENT Can	x

The document(s) will then be connected to your authorization.

Attachments for Auth#: W							
CATEGORY	SUB CATEGORY	SOURCE	FILENAME	DESCRIPTION	CREATED_BY	CREATED_DATE	
		Portal	2019_VV-2_CenCal_Health.pdf			12/15/2020	Download
Initial		Portal-INI	Blank_Form.pdf	Member Notes		12/15/2020	Download
Page 1 of 1							

- Use the button to get a copy of the attached document.
- Use the button to add additional documents.
- Use the browser  $\leftarrow$  back button to return to previous page.

All files will only be accessible for download for 30days from the created date, and will show as 'Not Available' on the list above once it hits the 30 day mark. CenCal Health staff will still have access to view internally.

<u>Print Authorization</u> Providers can print their submitted authorizations for medical records by clicking on the blue printer icon.





# **Behavioral Health/Mental Health Forms**



# Procedures Requiring a TAR



Certain procedures require prior authorization (i.e. Treatment Authorization Request (TAR)) before the procedure is rendered and reimbursement can be made. An authorization is needed to ensure that requested benefits are medically necessary, do not exceed benefit limits, and are the lowest cost item or service covered by the program which meets the member's medical needs.

The search tool can be used to determine whether a procedure code requires a prior authorization. The tool also provides additional information regarding the procedure code age, service, frequency,

and diagnosis code limits/requirements upon claim submission. This additional information is displayed as billable units based on the procedure code description.

Certain procedu	ures require prior authorization ( i.e	. Treatment Authorization Reg	uest (TAR)) before the procedure is rendered and reimbursement can be made. An authorization is needed to ensure that requested
benefits are me	dically necessary, do not exceed t	enefit limits, and are the lowes	st cost item or service covered by the program which meets the member's medical needs.
The search tool	can be used to determine whether	r a procedure code requires a	prior authorization. The tool also provides additional information regarding the procedure code age, service, frequency, and diagnosis included a billiphe units based on the procedure code decretion.
code limits/requ	irements upon claim submission.	This additional information is d	speyeu as unique units based on the procedure code description.
code limits/requ Enter the Proce	dure Code and Date of Service yo	u are searching, then click Sut	sprayed as unable units based on the procedure code description. bmit. If you do not know the Procedure Code click the magnifying glass to search by procedure code description.
code limits/requ Enter the Proce Prior Authoriza	dure Code and Date of Service yo ation tool is for TAR requiremen	u are searching, then click Sut t only and not Referral Author	speryed as unader anno value on the procedure Code very procession. bmll. If you do not know the Procedure Code click the magnifying glass to search by procedure code description. prization Forms (RAF)s. For RAF requirements, please refer to this <u>site</u> or contact Medical Management at 805-562-1082.
code limits/requ Enter the Proce Prior Authoriza Plan	dure Code and Date of Service yo ation tool is for TAR requiremen Procedure Code	u are searching, then click Sut t only and not Referral Author Date of Service	speryers as seasone arms deserver in an procedure code description. bmt. If you do not know the Procedure Code click the magnifying glass to search by procedure code description. srization Forms (RAF)s. For RAF requirements, please refer to this <u>site</u> or contact Medical Management at 805-562-1082.

Enter the Procedure Code and Date of Service you are searching, then click use of the procedure Code click the magnifying glass to search by procedure code description.



Plan		Procedure	Code	Date of Service	
Medi-Cal	*	27447	٩	06/11/2021	SUBMIT RESET
		Code :	27447		
	D	escription :	Arthropia	asty, Knee, Condyle A	And Plateau; Medial And Lateral Compartment W/Wo Patella Resurfacing
	,	Age Range :	N/A		
	Se	rvice Limit :	N/A		
	Frequ	ency Limit :	N/A		
	Diac	inosis List :	N/A		
	a ret		-		
		Result :	PROCE	DURE CODE REQUI	IRES PRIOR AUTHORIZATION.
Add	itional Ir	nformation :	None		
					Notes:
1) All efforts are	made to p	provide the most	current int	formation on the Prior Auth	horization Search Tool. The results of this tool does not guarantee coverage, payment, or authorization
<ol> <li>Prior authoria necessity, and o</li> </ol>	cation is no other appli	ot a guarantee o cable standards	f payment I during the	for services. Payment is m claim review, including the	made in accordance with a determination of the member's eligibility on the date of service, benefit limitations/exclusions, evidence of medic se terms of any applicable provider agreement
3) A Referral Au	thorization	n Form/Approval	does not e	eliminate the need for a pri	rior authorization
4) For additiona	i informati	ion on prior auth	orization su	ubmission please visit: Cer	encal Heath or contact Medical Management at 805-562-1082
5) Procedure co	ides avails	able for purchase	e and renta	al, will only show the freque	iency limit for the purchase, when applicable. Rantal limits are based on a rental period of one calendar month unless otherwise stated in the



# Training Tutorials

Authorization	Please watch our training tutorial videos to learn more about
Add/View Authorizations	authorization submission.
BH/MH Forms	PCP Referral Authorization (RAF) Video Tutorial
Procedures Requiring a TAR Training Tutorials	50-1 Medical Video Tutorial
UM Authorization Download Form	18-1 Inpatient Video Tutorial
	20-1 Long Term Care (LTC) Video Tutorial
	Physician-Administered-Drug (PAD) Authorization Video Tutorial

PCP Behavioral Health Referral (RAFB) Video Tutorial

# UM Authorization Download Form



Providers have the ability to download the PDF fillable 'Authorization Request Form' to fax and/or send via the secure file drop in the event that you are unable to submit your authorization via the electronic forms. Once received CenCal Health's Medical Management Department will contact the requestor that submitted the form and provide them with the authorization A#, and status of the authorization request.

All authorizations submitted via the paper form are viewable via the home screen of the 'Add/View Authorizations' module to review the status.



# **CONTACT US**

If you need to give access to a separate user that have multiple accounts with other provider groups (e.i. Billers that bill for multiple providers), have questions or would like additional training please reference our website at <a href="www.cencalhealth.org/providers/provider-portal/">www.cencalhealth.org/providers/providers/provider-portal/</a> or email CenCal Health's Web Master at <a href="mailto:webmaster@cencalhealth.org">webmaster@cencalhealth.org</a>

#### Behavioral Health Department (805) 562-1600

- Behavioral Health Treatment (ABA) & Mental Health Treatment Inquiries
- Member Case Management

#### Claims Department (805) 562-1083

- Claims Customer Service Support
- Claims & Billing Training
- Claims Grievances and Appeals

#### Provider Services Department (805) 562-1676

- Provider Portal Technical Issues
- Provider Practice Changes
- Contract & Credentialing Inquiries
- New Provider Orientation & Portal Demonstrations
- Provider Training

#### Pharmacy Services (805) 562-1080

- Medi-Cal Rx Transition
- Medical Pharmacy Management
- Drug Utilization Review
- Pain Management Resources

#### Medical Management (805) 562-1082

- Radiology Benefit Manager (Care to Care) Inquiries
- Adult & Pediatric Authorization Questions
- Authorization Questions

#### Member Services (877) 814-1861

• Member related inquiries